



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY
DECEMBER 03, 2007
VOL. 54 NO. 144

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET

The market tone on fresh and frozen hens and consumer sized toms was steady to weak. Demand light to moderate for the December holidays. Trading slow. Offerings of fresh light to adequate, frozen light to fully adequate. The market tone on white meat was steady to barely steady and tom bulk parts mostly steady with some spot weakness noted on necks. Trading slow. Offerings mixed. Retail features for this week slowed considerably on whole turkeys and rib breasts when compared to the last couple weeks while improvement was noted on ground turkey, marinated tenderloins and cutlets.



EXPORT MARKET HIGHLIGHTS

Trading was active on tom 2-joint wings for export, balance slow. Demand light to moderate with interest noted from Asia. Offerings light to fully adequate, mostly adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	125-149
TURKEYS Y TOMS UNDER 22#	122-149
TURKEYS Y TOMS 22-24#	121-149
TURKEYS Y TOMS 24-26#	121-149
TURKEYS Y TOMS 26 LBS & OVER	121-149

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	88-94
FROZEN TURKEYS Y TOMS 28# & UP	
BREASTS 10-12#	185-190
COOKED ROLLS 60/40% 9# & UP	
DELIVERED TO RETAILERS	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	120-129
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	88-92
FROZEN TURKEYS Y TOMS 14-24#	88-92
FROZEN TURKEYS Y TOMS 24-28#	88-92

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **DEC 03, 2007**

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	88-91	-	-	-
CENTRAL REGION 4/	87-91	88	88.00	40
WESTERN REGION 5/	90-91	-	-	-
16-24 LB TOMS	88-91	-	-	-
CENTRAL REGION	88-91	-	-	-
WESTERN REGION	90-91	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)
-	-
-	-
-	-
-	-
-	-
-	-
-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL PER
-	-
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS AND ANALYSIS OFFICES

Washington, DC	Voice	(202)720-6911	Michael Sheats
	Fax	(202)720-2403	(Chief)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman
	Fax	(404)562-5875	(Officer-In-Charge)
Jackson, MS	Voice	(601)965-4662	Gary Brown
	Fax	(601)359-1175	(Southern States Area Supervisor)
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(515)284-4468	(Officer-In-Charge)
	Recorded	(515)284-4545	
Long Beach, CA	Voice	(562)388-7337	Nettie Andry
	Fax	(562)432-8295	
	Recorded	(213)534-1335	

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 03 DECEMBER 2007.

The market tone on tom drums was generally steady, tom full-cut wings steady at best and tom necks steady to barely steady. Demand light to moderate. Offerings of tom drums light to adequate, tom full-cut wings at least adequate, and tom necks adequate to ample. Retail features both centered and are more active on ground turkey, marinated tenderloins and cutlets when compared to last week. Trading was active on tom 2-joint wings for export, balance slow. For domestic: hearts 20, fresh wing meat with skin 81, fresh scapula 83-84. For export: fries 145, tom defatted gizzards 92 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	145.00	25
BREASTS, 4-8 LBS PLANT GRADE 2/		F	125.00	40
DRUMSTICKS, TOM		R	60.00	40
DRUMSTICKS, TOM--FRESH	59.00		59.00	80
DRUMSTICKS, HEN		F	58.00	40
WINGS, FULL-CUT, TOM		F	49.00	14
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		F	60.00	14
WINGS, V-TYPE, HEN		W	67.00	40
NECKS, TOM		F	56.00	14
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	190.00-195.00		193.25	160
THIGH MEAT				
THIGH MEAT--FRESH		R	96.00	54
BREAST TRIM MEAT		T	117.00	40
SCAPULA MEAT	68.00		68.00	80
WING MEAT WITH SKIN				
TENDERLOINS				
DESTRAPPED TENDERS		F	175.00	40
DESTRAPPED TENDERS--FRESH	180.00-185.00		182.17	23
MECHANICALLY SEPARATED 4/		R	16.00	40
MECHANICALLY SEPARATED--FRESH 4/	18.00		18.00	20
EXPORT TRADING				
DRUMSTICKS, TOMS	61.00		61.00	104
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM	59.00		59.00	624
TAILS	28.00		28.00	40
MECHANICALLY SEPARATED 4/		F	17.00	40
THIGH MEAT - FROZEN		F	96.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.